

# DELEGATED CONTRACT & OVERSIGHT MANAGER – DELIVERY

## RELEASE 1

### VISION

1. **BAR replacement**
  - Full contract lifecycle management; contract registration of new business, endorsements & renewals
2. **Partial contract builder**
  - Fields required for contract registration *can* be leveraged to produce *partially completed* MRC (schedule, no clauses)
3. **Contract Record functionality**
  - Ability to view contract at a point in time, including all endorsement info + linked registrations (e.g. renewals) & supporting docs

### ADDITIONAL FEATURES

- Data validations and dynamic question set
- Automatic data population through internal integrations e.g. MPR
- Electronic 'Share' functionality between participants



- **REDUCED EFFORT** of data entry if contract builder functionality is utilised + ease of checking contract at a point in time
- **ENHANCED DATA & CONTRACT QUALITY** structured format, validations & auto-population - still requires DXC checks
- **IMPROVED MESSAGING** to participants through automatic notifications e.g. for DCAs added to a contract

<sup>1</sup> Placement continues to be offline in Release 1, but an electronic record is created in DCM as part of registration. This is kept up-to-date via endorsements

<sup>2</sup> Integration planned for Release 1.1

## FUTURE RELEASES

1. **DDM feed**
  - Data required for DDM populated upfront as part of registration in DCM<sup>2</sup>
2. **Right first time contract**
  - Business rules enriching contract with 300 plus regulatory requirements to ensure right first time
3. **Electronic placement & full contract builder**
  - MRC fully completed, including contract clauses – bespoke and regular + electronic collaboration & signing

- Market facing Contract API (Inbound and Outbound)
- Fully automated Quality Assurance checks
- Contract bespokeing (branding)



- **FURTHER REDUCED EFFORT** of data entry through DDM integration + inbound & outbound APIs integrating with external systems
- **ELIMINATE THE NEED FOR DXC CHECKS** through right first time contract (enrichments & validations)
- **FURTHER IMPROVED DATA INTEGRITY & USABILITY** through DDM integration, full contract builder & fully structured, consistent MRC format